

# Rotary Club of Cambridge

## Share Transfer Form: Gifts of Publicly Traded Securities

**Receiving Broker:**

Rotary Club of Cambridge Preston Hespeler Charitable Foundation  
 Charitable Foundation # 890562945RR0001  
 Account # 555-95542-16  
 Morris Wealth Management of RBC Dominion Securities  
 231 Shearson Crescent, Suite 301, Cambridge ON N1T 1J5  
 DTC # 5002  
 CUID # DOMA  
 Attention: Krista McDougall, Associate Advisor  
 519-621-3947  
 krista.mcdougall@rbc.com

**To be completed by Donor:**

<b>Name</b>	
<b>Address</b>	
<b>Phone #</b>	
<b>Name of Donor's Broker</b>	
<b>Broker's Firm</b>	
<b>Broker's Phone</b>	
<b>Account #</b>	
<b>CUID/DTC Code</b>	
<b>Name of Security</b>	
<b>CUSIP/ISN</b>	
<b># of shares/units transferred</b>	
<b>Approx amount of donation</b>	
<b>Date of transfer to Rotary Account (estimate)</b>	

**Notification:**

Please notify Erica Tennenbaum and Tom Everett so tax receipts can be issued and trades can be booked on receipt: [Erica.tennenbaum@rbc.com](mailto:Erica.tennenbaum@rbc.com) and [Tomeverrett@hotmail.com](mailto:Tomeverrett@hotmail.com), prior to the actual transfer of the shares. To ensure the accuracy of the donation, Rotary Club of Cambridge Preston Hespeler Charitable Foundation will not authorize any sales of stock without confirmation of the donor, the type and the number of the stock.

**In order to complete this donation:**

Instruct your broker to initiate the trade and transfer the shares to Rotary Club of Cambridge Preston Hespeler Charitable Foundation.

**Authorization:**

I understand that I will receive a tax receipt from Rotary Club of Cambridge Preston Hespeler Charitable Foundation for the amount received upon sale of the securities from the Rotary accounts. These securities have been donated to Rotary Club of Cambridge Preston Hespeler Charitable Foundation without restriction and, in accordance with Rotary's policy, will be sold by the end of the following business day. Please note: because of delay in transfer, the receipted amount may be less, or more, than on the date of transfer from the donor.

Signature of Donor(s): \_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_